

OPTIONS AND OPPORTUNITIES

GIFTS OF SECURITIES

A contribution of appreciated securities may be an excellent way to support the campaign. The donor of appreciated securities will not ordinarily be subject to capital gains tax on the appreciated value of the gift. Please consult your tax advisor for potentially significant tax advantages. For additional information, please contact the Phi Delta Theta Foundation at (513) 523-6966.

MATCHING GIFT

If your employer offers a matching gift program, you may be able to double your contribution to this project. Please include a matching gift form with this pledge form.

It is understood that the Missouri Epsilon Chapter will reasonably act in reliance upon your pledge to borrow moneys, incur expenses, enter into contracts, undertake projects or obligations, or solicit additional donations or pledges.

Please consult your financial advisor or attorney for professional tax advice.

GIVING LEVELS

LEGACY SOCIETY
\$150,000 and above

FOUNDERS SOCIETY
\$100,000 to \$149,999

ROBERT MORRISON SOCIETY
\$50,000 to \$99,999

OXFORD SOCIETY
\$25,000 to \$49,999

TRIPLE CROWN SOCIETY
\$15,000 to \$24,999

MISSOURI EPSILON SOCIETY
\$10,000 to \$14,999

1985 SOCIETY
\$5,000 to \$9,999

SWORD & SHIELD SOCIETY
\$1,000 to \$4,999

AZURE AND ARGENT SOCIETY
\$500 to \$999

Donors making gifts of \$2,500 or more will be recognized on a prominently displayed plaque in the Chapter House.

Please contact the campaign coordinator with any questions at (785) 843-1661.

*"To Do What
Ought to Be Done..."*
THE CAMPAIGN FOR
MISSOURI EPSILON

PHI DELTA THETA



MISSOURI STATE UNIVERSITY

PLEDGE FORM

HOUSE CORPORATION PLEDGE FORM

Not Tax Deductible

I pledge and agree to pay

MISSOURI EPSILON HOUSE CORPORATION

the sum of \$ _____.

I will make my gift according to the following schedule:

\$ _____ on _____
(Amount) (Included or Date)

\$ _____ on _____
(Amount) (Date)

\$ _____ on _____
(Amount) (Date)

\$ _____ on _____
(Amount) (Date)

\$ _____ on _____
(Amount) (Date)

Other \$ _____ (one-time gift)

MAKE CHECKS PAYABLE TO:

Missouri Epsilon House Corporation
Memo: Capital Campaign

HOUSE CORPORATION SUPPORT

Gifts through the Missouri Epsilon House Corporation are **not tax deductible** as charitable contributions for federal income tax purposes but are essential for completing the project as planned with as little debt as possible to the Chapter.

"To Do What Ought to Be Done..."
THE CAMPAIGN FOR MISSOURI EPSILON

An investment in the future of Phi Delta Theta will ensure continued success at Missouri State University and provide a legacy upon which to build an even greater brotherhood.

Please complete the following:

Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Telephone Number: _____

E-mail Address: _____

Signature: _____

Date: _____

I WOULD LIKE TO DESIGNATE MY GIFT:

in memory of _____

in honor of _____

PAYMENT METHODS:

Check Visa MasterCard AmEx

Minimum \$25 per credit card transaction, 2% transaction fee

Card Number: _____

Exp. Date: _____ Security Code: _____

Credit Card Installments: Annually Quarterly Monthly

MAIL FORM AND PAYMENTS TO:

The Missouri Epsilon Campaign
c/o BKD CPAs and Advisors
P.O. Box 1190
Springfield, MO 65801-1190

FOUNDATION PLEDGE FORM

Tax Deductible

I pledge and agree to pay

PHI DELTA THETA FOUNDATION

Only eligible for gifts of \$5,000 and above

the sum of \$ _____.

I will make my gift according to the following schedule:

\$ _____ on _____
(Amount) (Included or Date)

\$ _____ on _____
(Amount) (Date)

\$ _____ on _____
(Amount) (Date)

\$ _____ on _____
(Amount) (Date)

\$ _____ on _____
(Amount) (Date)

Other \$ _____ (one-time gift)

My gift is eligible for corporate matching \$ _____.

MAKE CHECKS PAYABLE TO:

Phi Delta Theta Foundation
Memo: Missouri Epsilon

TAX SAVINGS OPPORTUNITY

Gifts through the Phi Delta Theta Foundation, a 501(c)(3) corporation, are **fully tax deductible** in accordance with current IRS regulations to the donor and will be utilized to support the educational areas of the Chapter House. The Foundation's federal taxpayer identification number is 34-6539803.